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Solvency II “Tripartite” Data Exchange

In 2015, EFAMA at European Level, the BVI in Germany, The Investment Association in the United Kingdom, Club Ampere, and the AFG in France, Assogestioni in Italy, the Dufas in the Netherlands, VOIG in Austria, ALFI in Luxemburg, together with major Asset managers and insurance companies across Europe, formed the European Working Group (EWG) which designed a standard Solvency II template to facilitate the exchange of information between Insurers and Asset Managers.

The first version of this template, named TPT V3, was formally issued in October 2015. It has been widely adopted across Europe.

A review of this template has been completed in April. The new version of the template (TPT V4.0) can be accessed by clicking here: [View the TPT V4.0 >>](#)

If you have trouble downloading the documents, please contact info@efama.org and we will be happy to assist you.