



# EFAMA

European Fund and Asset Management Association

## BECOME A MEMBER

Join the EFAMA Community



# TABLE OF CONTENTS

The EFAMA community	<b>3</b>
Reasons to join us	<b>4</b>
Membership benefits and dues	<b>5</b>
Our structure	<b>6</b>
Application form for EFAMA membership	<b>7</b>

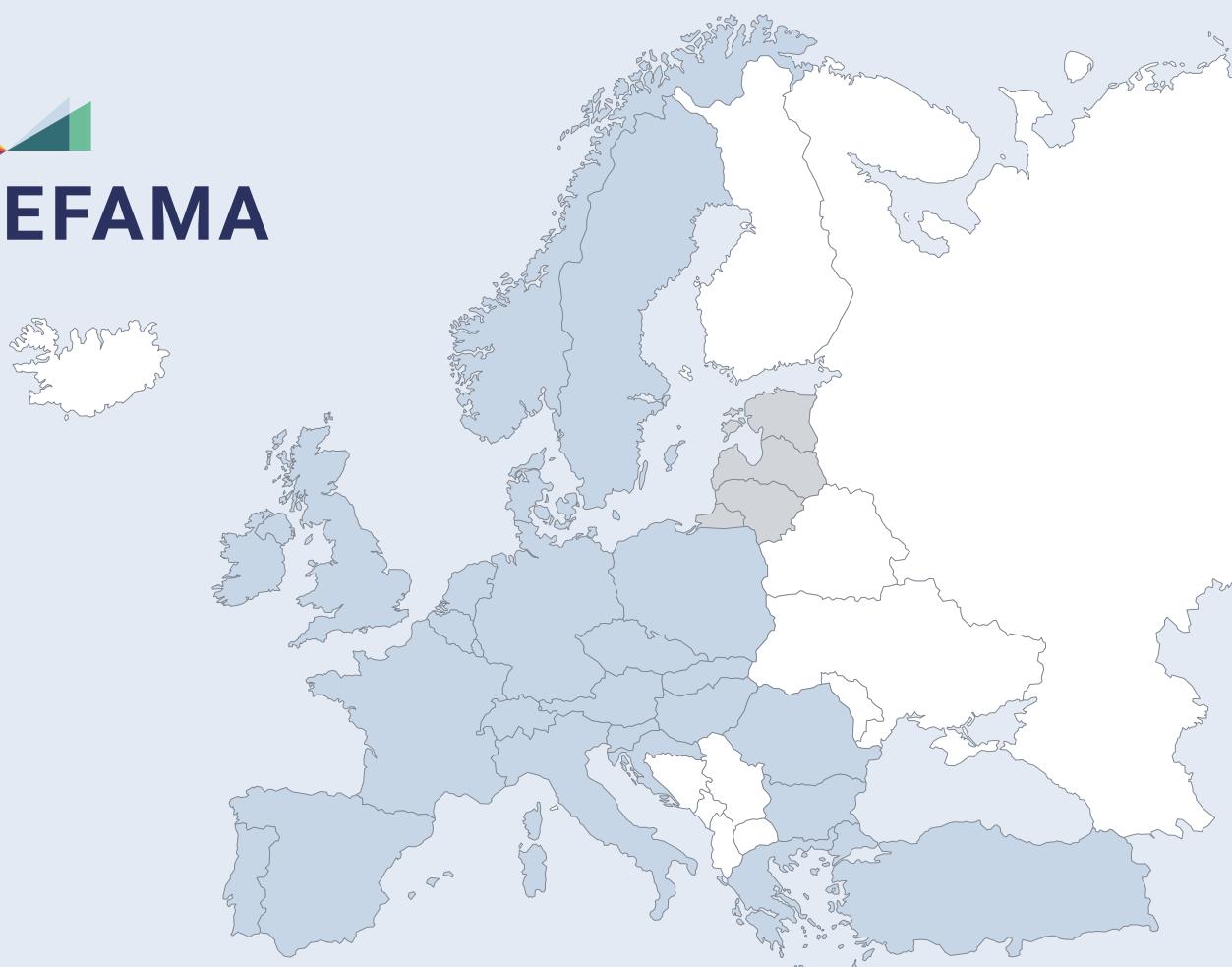
# THE EFAMA COMMUNITY



**EFAMA is the voice of the 34 trillion EUR European investment management industry.**

The association promotes the interests of its members to develop a regulatory environment that supports the growth of the European market for asset management and investment funds.

A key part of EFAMA's mission is to educate stakeholders on the industry's crucial role in steering capital towards investments that both support a sustainable future and provide long-term value for investors.



# REASONS TO JOIN US

01



## Shape industry positions

An EFAMA membership allows you to actively participate in our committees and taskforces. You and your colleagues can help shape the positions of the European investment management industry on all relevant regulatory initiatives.

02



## Prepare for implementation of new regulations

As member of our committees, you'll benefit from the substantial expertise of all other members, and have the opportunity to discuss issues related to the implementation and interpretation of new regulations coming into force.

03



## Access the latest regulatory and political intelligence

The Brussels-based EFAMA team has unrivalled access to the latest intelligence you need to best identify what is coming down the European legislative track. Members can better prepare for the regulatory changes ahead, turning them into business opportunities. You'll receive all of our members communications, and have direct access to our helpful staff.

04



## Build a solid European network

As an active member of our committees and taskforces, you'll have the opportunity to further develop your network, by engaging with industry peers and policymakers across Europe.

05



## Access extensive industry data and research

EFAMA is a well-regarded and trusted source of data on the European investment management industry. Members gain privileged access to a dedicated industry data section on the EFAMA members site. On top, you'll receive the latest monthly statistics directly to your inbox.

## Showcase your expertise

Co-organising webinars and other events with EFAMA will help you promote your expertise and raise your visibility within the industry and beyond. You'll also benefit from attractive member rates, both for event sponsorship and publication advertising opportunities.

06



# MEMBERSHIP BENEFITS AND DUES

EFAMA offers three membership categories. Together, they cater to the wide range of organisations that make up and support the European investment management industry.

- National Associations:** These are based in Europe and represent the fund and asset management industry in their respective jurisdictions.
- Corporate Members:** These are based in Europe and manage funds and financial assets. Companies wishing to apply for the corporate membership need to be a member of one of EFAMA's National Association members.
- Associate Members:** These are companies, associations and other organisations - either major stakeholders of the investment management industry or service providers. Such members' specific expertise on the investment industry can further support achieving the EFAMA objectives. This category includes audit and/or consultancy firms, law firms, asset servicing companies, ICSD, IT and technology support providers, among others.

## EFAMA members enjoy significant benefits, including:

- Helping shape industry positions
- Gaining first-hand access to regulatory and political intelligence
- Engaging with industry peers and policymakers
- Taking part in EFAMA events

Benefits	NA	CM	AM
Participate in Standing Committees, Taskforces and/or Platforms	X	X	X
Possibility to become chair or vice-chair of a Committee or Taskforce	X	X	X
Representation on the Board of Directors (elections)	X		
Participation in all consultations	X	X	X
Input to industry positions and guidelines	X	X	X
Online access to EFAMA Committee documents (Extranet)	X	X	X
Receive all EFAMA publications	X	X	X
Receive frequent regulatory updates	X	X	X
Access to EFAMA market data and research	X	X	X
Voting rights at the AGM	X		
Attend EFAMA member-only events	X	X	X
Co-organise webinars/events with EFAMA			X
Become a speaker at the Investment Management Forum (upon invitation)	X	X	X
Sponsor the Investment Management Forum		X	X
Advertise in the EFAMA Factbook		X	X

Corporate and Associate members pay a lump sum annual fee of € 43,907 and € 18,026 respectively (situation at 01/01/2026). National Associations' contributions depend on, inter alia, the AuM they represent. For more information about membership benefits and dues, please contact EFAMA's Director General at [info@efama.org](mailto:info@efama.org).

# OUR STRUCTURE

The **Board of Directors** is the body in charge of steering and supervising the activities of the association and, notably, to approve its strategy and priorities. It is accountable to the General Assembly.

Our **Standing Committees** are the living heart of EFAMA's policy and regulatory work, where members regularly meet to exchange information and ideas. Members also discuss and form industry views on policy initiatives and new regulation, with a view to shape and support EFAMA's advocacy on behalf of the European investment management industry.

## Our Committees and Taskforces

### Distribution & Client Disclosure SC

### Economics & Research SC

**Taskforce:** European Fund Classification  
**Taskforce:** Fund Charges and Performance  
**Taskforce:** Member Contributions

### Management Companies Regulation & Services SC

**Taskforce:** Anti-money Laundering  
**Subgroup:** Operational Resilience

### Taxation & Accounting SC

**Taskforce:** VAT  
**Taskforce:** Blockchain for Taxes  
**Taskforce:** Accounting

### Supervision & Third Country Developments SC

**Workstream:** Supervision & Better Regulation  
**Workstream:** International Developments

### Fund Regulation, Asset Protection & Service Providers SC

**Taskforce:** Exchange-Traded Funds  
**Taskforce:** Money Market Funds  
**Taskforce:** Benchmarks

### Pensions SC

### Stewardship, Market Integrity & ESG Committee

**Workstream:** SFDR & Taxonomy  
**Workstream:** Stewardship & Corporate Sustainability  
**Workstream:** Sustainable Data & Reporting  
**Taskforce:** Common Ownership

### Trading, Trade Reporting & Market Infrastructures SC

**Taskforce:** Trade and Transaction Reporting Standards  
**Taskforce:** Artificial Intelligence  
**Taskforce:** Derivatives & Clearing  
**Taskforce:** Tokenisation  
**Taskforce:** T+1 Settlement

## How to apply?

### The membership application procedure is as follows:

1. Complete the membership application form and return it to the EFAMA Secretariat.
2. Your application will be considered by the Board at its next meeting
3. You will be informed of the Board's decision. If successful, arrangements will be made to ensure you can enjoy the many membership benefits.



# APPLICATION FORM FOR EFAMA MEMBERSHIP

NATIONAL ASSOCIATION MEMBERSHIP  CORPORATE MEMBERSHIP  ASSOCIATE MEMBERSHIP

FULL COMPANY NAME:	
COUNTRY:	
We are a member of the following national trade association(s) (mandatory for corporate membership):	

We hereby apply for membership of EFAMA subject to the approval by the Board of Directors of EFAMA. We acknowledge that upon admission to membership we are bound by the Articles of Association of EFAMA and that any resignation notice needs to be served before the end of September to avoid the membership fee for the following year to be due.

NAME:	
POSITION:	
SIGNATURE:	
DATE:	

The following person should be the main contact for EFAMA and matters concerning this application:

NAME:	
POSITION:	
E-MAIL:	
TELEPHONE:	
POSTAL ADDRESS:	
CONTACT PERSON FOR BILLING PURPOSES:	
BILLING ADDRESS: (if different from above)	
For invoicing purposes, please state your company's VAT REGISTRATION NUMBER:	

➢ The completed application form should be sent to EFAMA's Director General, Tanguy van de Werve, at [info@efama.org](mailto:info@efama.org).



# EFAMA

European Fund and Asset Management Association

## EFAMA

Rue Marie Thérèse 11  
1000 Brussels  
+ 32 (0)2 513 39 69  
[info@efama.org](mailto:info@efama.org)  
[www.efama.org](http://www.efama.org)

[www.efama.org/join-efama](http://www.efama.org/join-efama)

